



Signed and Filed: September 29, 2023

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DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER DISALLOWING AND EXPUNGING
PROOFS OF CLAIM PURSUANT TO
REORGANIZED DEBTORS' TWENTY-FIFTH
SECURITIES CLAIMS OMNIBUS
OBJECTION (NOTEHOLDER SECURITIES
CLAIMS)**

[Re: Dkt. Nos. 13969, 14036]

1 Upon the *Reorganized Debtors' Report on Responses to Reorganized Debtors' Twenty-Fifth*
2 *Securities Claims Omnibus Objection (Noteholder Securities Claims) and Request for Order by Default*
3 *as to Unopposed Objections* [Docket No. 14036] of PG&E Corporation (“**PG&E Corp.**”) and Pacific
4 Gas and Electric Company (the “**Utility**”), as debtors and reorganized debtors (collectively, the
5 “**Debtors**” or the “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
6 **Cases**”), pursuant to Rule 9014-1(b)(4) of the Bankruptcy Local Rules for the United States District
7 Court for the Northern District of California, as made applicable to these Chapter 11 Cases by the *Second*
8 *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on May 14,
9 2019 [Docket No. 1996], and the Securities Omnibus Objection Procedures as defined and set forth in
10 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
11 *Claims* [Docket No. 10015]; and this Court having jurisdiction to consider the *Reorganized Debtors'*
12 *Twenty-Fifth Securities Claims Omnibus Objection (Noteholder Securities Claims)* [Docket No. 13956]
13 (the “**Twenty-Fifth Securities Claims Omnibus Objection**”) and the relief requested therein pursuant
14 to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy
15 Judges, General Order 24 (N.D. Cal.), and Bankruptcy Local Rule 5011-1(a); and consideration of the
16 Twenty-Fifth Securities Claims Omnibus Objection and the requested relief being a core proceeding
17 pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408
18 and 1409; and this Court having found and determined that notice of the Twenty-Fifth Securities Claims
19 Omnibus Objection as provided to the parties listed therein is reasonable and sufficient under the
20 circumstances, and it appearing that no other or further notice need be provided; and this Court having
21 determined that the legal and factual bases set forth in the Twenty-Fifth Securities Claims Omnibus
22 Objection establish just cause for the relief sought; and upon all of the proceedings had before this Court
23 and after due deliberation and sufficient cause appearing therefor,

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IT IS HEREBY ORDERED THAT:

1. The claims listed in the column headed “Claims to be Disallowed and Expunged” in **Exhibit A** hereto are disallowed and expunged.
2. This Court shall retain jurisdiction to resolve any disputes or controversies arising from this Order.

*** END OF ORDER ***

Exhibit A
Claims to be Disallowed and Expunged

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153-0119

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Original Creditor	Claims To Be Disallowed and Expunged	Debtor	Date Filed	Secured	Administrative	Priority	Unsecured	Total	Basis for Objection
Bravo Health Pennsylvania, Inc. OBO HSPBPA Attn: Maria Turner A4ACT 900 Cottage Grove Rd Bloomfield, CT 06002	103055	Pacific Gas and Electric Company	4/21/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Bristol-Myers Squibb Pension Plan Scott Grisin, Assistant Treasurer 100 Nassau Park Blvd., #300 Princeton, NJ 08540	100920	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$524,425.92	\$524,425.92	Released Noteholder Securities Claims
Charleston Police Pension Fund Brian Blockovich Chicago Clearing Corporation 404 South Wells Street, Suite 600 Chicago, IL 60607	108364	PG&E Corporation	3/31/2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Cigna Behavioral Health of California, Inc. OBO MCCA Attn: Maria Turner A4ACT 900 Cottage Grove Rd Bloomfield, CT 06002	102824	Pacific Gas and Electric Company	4/21/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Conneticut General Life Insurance Company OBO CII01 Attn: Maria Turner A4ACT 900 Cottage Grove Rd. Bloomfield, CT 06002	102761	Pacific Gas and Electric Company	4/21/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Delaware VIP Diversified Income Series c/o Peter M. Saparoff, Esqu. Mintz Levin One Financial Center Boston, MA 02111	99299	PG&E Corporation	4/13/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Gleaner Life Insurance Society Attn: Kaylene Armstrong 5200 West US HWY 223 Adrian , MI 49221	100114	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$54,165.00	\$54,165.00	Released Noteholder Securities Claims
GRD 5 525 Market Street Floor 12 San Francisco, CA 94105	107299	Pacific Gas and Electric Company	6/25/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
HCSC Credit Focus 525 Market Street Floor 12 San Francisco, CA 94105	107301	Pacific Gas and Electric Company	6/25/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims

Original Creditor	Claims To Be Disallowed and Expunged	Debtor	Date Filed	Secured	Administrative	Priority	Unsecured	Total	Basis for Objection
IBM Plan Montgomery Core Fixed Income 525 Market Street Floor 12 San Francisco, CA 94105	107627	Pacific Gas and Electric Company	7/6/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
IBM Plan Montgomery Core Fixed Income 525 Market Street Floor 12 San Francisco, CA 94105	107625	Pacific Gas and Electric Company	7/6/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
IBM Plan Montgomery Core Fixed Income 525 Market Street floor 12 San Francisco, CA 94105	107612	Pacific Gas and Electric Company	7/6/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
James Donald Riddell Living Trust 7434 Melrose Avenue Wauwatosa, WI 53213	99060	Pacific Gas and Electric Company	4/10/2020	\$0.00	\$0.00	\$0.00	\$18,670.24	\$18,670.24	Released Noteholder Securities Claims
JHVIT Total Bond Market B John Hancock Investments 197 Clarendon Street Boston, MA 02116	107062	PG&E Corporation	6/1/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
John Hancock Core Bond Fund 525 Market Street Floor 12 San Francisco, CA 94105	107649	Pacific Gas and Electric Company	7/6/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
John Hancock Variable Insurance Trust-Total Bond Market B John Hancock Investments 197 Clarendon Street Boston, MA 02116	107141	Pacific Gas and Electric Company	6/3/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
KKR Bespoke Global Credit Opportunities (Ireland) Fund Designated Activity Company KKR Credit Advisors (US) LLC 555 California Street San Francisco, CA 94104	101782	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$2,306,000.00	\$2,306,000.00	Released Noteholder Securities Claims
KKR Global Credit Opportunities Master Fund LP KKR Credit Advisors (US) LLC 555 California Street San Francisco, CA 94104	101564	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$4,777,000.00	\$4,777,000.00	Released Noteholder Securities Claims

Original Creditor	Claims To Be Disallowed and Expunged	Debtor	Date Filed	Secured	Administrative	Priority	Unsecured	Total	Basis for Objection
KKR Income Opportunities Fund KKR Credit Advisors (US) LLC 555 California Street San Francisco, CA 94104	101903	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$648,000.00	\$648,000.00	Released Noteholder Securities Claims
Life Insurance Company of North America OBO LINACGS Attn: Maria Turner A4ACT 900 Cottage Grove Rd. Bloomfield, CT 06002	103093	Pacific Gas and Electric Company	4/21/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Loyal American Life Insurance Company OBO GALOYAL Attn: Maria Turner A4ACT 900 Cottage Grove Rd. Bloomfield, CT 06002	103057	Pacific Gas and Electric Company	4/21/2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Merck & Co., Inc. Qualified Plans Master Trust 525 Market Street Floor 12 San Francisco, CA 94105	107468	Pacific Gas and Electric Company	7/1/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Oakbrook Terrace Police Pension Fund Chicago Clearing Corporation Attn: Brian Blockovich 404 South Wells Street, Suite 600 Chicago, IL 60607	108379	PG&E Corporation	4/1/2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
POC for KKR DAF Global Opportunistic Credit Fund DAC KKR Credit Advisors (US) LLC 555 California Street San Francisco, CA 94104	101642	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$454,000.00	\$454,000.00	Released Noteholder Securities Claims
Qalhat 525 Market Street, Floor 12 San Francisco, CA 94105	107688	Pacific Gas and Electric Company	7/9/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
San Antonio Community Hospital - Board Designated 525 Market Street Floor 12 San Francisco, CA 94105	107302	Pacific Gas and Electric Company	6/25/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
SEI Institutional Managed Trust (SIMT) 525 Market Street floor 12 San Francisco, CA 94105	107533	Pacific Gas and Electric Company	7/2/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims

Original Creditor	Claims To Be Disallowed and Expunged	Debtor	Date Filed	Secured	Administrative	Priority	Unsecured	Total	Basis for Objection
The Penn Mutual Life Insurance Company Penn Mutual Asset Management, LLC Attn: Ryan Boyd 600 Dresher Road Suite 100 Horsham, PA 19044	107876	Pacific Gas and Electric Company	8/11/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
The Penn Mutual Life Insurance Company Penn Mutual Asset Management, LLC Attn: Ryan Boyd 600 Dresher Road Suite 100 Horsham, PA 19044	107878	Pacific Gas and Electric Company	8/11/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
The Port Authority of New York and New Jersey PANYNJ OPEB Trust c/o Treasury/Portfolio 4 World Trade Center, 19th Floor New York, NY 10007	100621	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$185,480.20	\$185,480.20	Released Noteholder Securities Claims
Vantis Life Insurance Company Penn Mutual Asset Management, LLC Attn: Ryan Boyd 600 Dresher Road Suite 100 Horsham, PA 19044	107875	Pacific Gas and Electric Company	8/11/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Vantis Life Insurance Company Penn Mutual Asset Management, LLC Attn: Ryan Boyd 600 Dresher Road Suite 100 Horsham, PA 19044	107874	Pacific Gas and Electric Company	8/11/2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Released Noteholder Securities Claims
Visa Retirement Plan Lisa Ma Visa Inc 900 Metro Center Blvd., M1-12SW Foster City, CA 94404	101338	Pacific Gas and Electric Company	4/16/2020	\$0.00	\$0.00	\$0.00	\$1,428,313.00	\$1,428,313.00	Released Noteholder Securities Claims
Claims To Be Expunged Totals	Count: 33			\$0.00	\$0.00	\$0.00	\$10,396,054.36	\$10,396,054.36	